



Première

Even more reasons to invest.

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Walliance is a digital platform that combines investment and financing opportunities in the real estate and renewable energy sectors, accessible through various financial instruments, including Equity, Lending, and Debt crowdfunding.

Première is the service Walliance dedicates to **private and HNWI investors** that adds exclusive benefits to real estate investments available on the portal, with no commissions or additional costs.

Gold *Première*

Black *Première*

Account Gold Services

Première



Investments

- ✓ **Early access to investment offers:** 48h early access to investment offers: invest early in investment offers as soon as the project is in preview stage (*up to the maximum amount reserved for early access to investments, set for each specific project*).

Account

- ✓ **Chat support with support team:** support is provided via live chat, with which you can interact directly with Walliance's customer support without going through the chatbot.

Reporting

- ✓ **Evolved personal Dashboard:** within the personal Dashboard, there is a **graph with financial movements** to monitor the cash flow in and out of your investment portfolio. **Quarterly evolved project reporting** is also available for download in PDF format, summarizing the status of the active investment portfolio in Walliance.

Account Gold Requirements

Première



A user resident in Italy may request activation of the Gold account if:

- ✓ makes investments, subsequent to the activation of the Gold account, with a **minimum ticket of € 5,000** per project;
- ✓ has an **active Portfolio of investments** executed through Walliance (i.e. investments in projects that have not yet generated an exit), in an amount of **at least € 50,000**;
- ✓ has provided Walliance with a statement, provided by an intermediary, showing that he/she has a minimum **Portfolio of financial instruments**, including cash deposits, of **at least € 100,000**, or alternatively has an **annual income of at least € 60,000**.

A dedicated support team is available via chat to verify access requirements. In case of loss of Gold Account access requirements, the investor has **90 days** from the time of loss of the requirements to reinstate them. Failure to do so will result in *downgrade* to the standard account.

Investments

- ✓ **A more advantageous success fee:** there is a **success fee of 0.75% applied on the invested amount, instead of 1%** as for the Standard and Gold Première accounts. The success fee is applied at repayment of the investment only if the annualized ROI or interest rate provided in the Offer is the one actually paid out at the end of the investment.
- ✓ **Access to Walliance 500 investments:** invest in projects of large companies with a turnover of more than € 35 million, choosing between equity, minibonds or other forms of debt. In this case there is a success fee of 0.75% of the amount invested and an annual management fee exclusively on the active portfolio on Walliance 500 of 0.20%.
- ✓ **Early access to investment offers:** 48h early access to investment offers: invest early in investment offers as soon as the project is in preview stage (*up to the maximum amount reserved for early access to investments, set for each specific project*).
- ✓ **Preview quarterly project pipeline:** follow quarterly previews on projects in the works and participate online in Q&A sessions with the Walliance team.

Account Black

Services

Première

Investments

- ✓ **Increased return:** you receive an increased return (or interest rate) for each investment made. The value of the surcharge will be determined from time to time for each project based on the specifications of each investment Offer.
- ✓ **Facilitated Alternative PIR opening:** possibility of including investments subscribed through Walliance in an Alternative PIR portfolio.

Account

- ✓ **Assistance:** in addition to live chat with a member of the support team, assistance includes the assignment of a **dedicated Account Manager**, who will assist the investor fully in managing the Walliance profile.
- ✓ **Dedicated lifestyle experiences:** receive periodic gifts of a selection of initiatives chosen for you by the Walliance team and bookable and accessible directly through the Soft Concierge service.
- ✓ **Soft Concierge Service via WhatsApp:** have a personal assistant via WhatsApp available for your leisure-related needs, such as: assistance with restaurant reservations, concert tickets, exhibitions, events, and cultural visits.

Account Black

Services

Première

Reporting

- ✓ **Evolved personal Dashboard:** within the personal Dashboard there is a **graph with financial movements** to monitor the cash flow in and out of the investment portfolio. **Quarterly evolved project reporting** is also available for download in PDF format, summarizing the status of the active investment portfolio on Walliance.

Account Black

Requirements

Première

A user resident in Italy may request activation of the Black account if:

- ✓ make investments, subsequent to Black account activation, in Walliance Crowd with **minimum ticket of € 25,000** per project, and in Walliance 500 with **minimum ticket of € 100,000**;
- ✓ has an **active Portfolio of investments** executed through Walliance (i.e., investments in projects that have not yet generated an exit), amounting to **at least € 100,000**;
- ✓ has provided Walliance with a statement, issued by an intermediary, showing that he/she has a **minimum Portfolio of financial instruments**, including cash deposits, of **at least € 500,000**, and has provided certification as a **sophisticated investor**; or, alternatively, he/she must qualify as a **professional investor**, as per MIFID II regulations.

A dedicated support team is available via chat to verify access requirements. In case of loss of Black Account access requirements, the investor has **90 days** from the time of loss of the requirements to reinstate them. Failure to do so will result in *downgrade* to the standard account.

How to request activation of the Première service

To submit a request for activation of the Première service, simply visit the dedicated web page and click on the button at the bottom of the page: the investor will be put in contact directly with an Account Specialist who will guide him/her through the activation of the service.

Request activation

If the investor wishes to cease using the Première service, he/she may freely request this from the Walliance team. The **request to deactivate the Première service** is made via the dedicated area of the website, where an operator will assist the investor in deactivating the service. As a result of the deactivation request, Première-related services will be automatically deactivated retroactively upon switching to a standard account. Once you have requested deactivation of a Première account, you will not be able to request reactivation for one year.

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For more information
contact premiere@walliance.eu



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Première is a service provided by Walliance SIM S.p.A., operator of the homonymous crowdfunding portal in accordance with Regulation (EU) 2020/1503 that is also authorized to provide the investment services and activities set out in Article 1, paragraph 5, of the Consolidated Law on Finance (TUF), without holding, even temporarily, clients' cash and financial instruments and without any assumption of risk by the company itself. Namely, it may perform placement without irrevocable commitment to the issuer (lett. c-bis) as well as the reception and transmission of orders (lett. e). In order to provide its services, Walliance SIM S.p.A. is the owner of the website accessible at www.walliance.eu. Investments presented on the portal always involve risk and liquidity constraints and are therefore intended for long-term investors capable of understanding their characteristics and bearing the possible loss, including total loss, of the invested capital. Investing involves the risk of total or partial loss of the invested capital. Walliance SIM S.p.A. does not make investment recommendations and does not offer any type of guarantee on the return or duration of real estate operations, just as it does not offer guarantees of protection on the invested capital. Please read the Key investment information sheet before subscribing.